Managing Itineraries in My Placement - Written Guide

Each student, and each programme within My Placement must have an itinerary, which provides details of the programme's geographical location and start and end date. This guide will provide guidance on how to create, update or delete a student's individual itinerary, and how to create an itinerary for an entire programme.

It is important to ensure each student has an up-to-date itinerary so that the university has an accurate record of each student's location in case of an emergency.

This guide can be read in conjunction with the relevant video available on <u>StaffNet</u>. Timestamps for the corresponding section of the video are listed in each section of this guide.

Contents

- 1. Manage itineraries in an individual student record
- 2. Add/manage itineraries for a programme

Please contact <u>myplacement@manchester.ac.uk</u> if you have any further questions about the My Placement system.

Applicant itineraries (00:46)

If you need to manage an **individual** student's itinerary, this can be done via the student's My Placement profile.

Once you have logged into your My Placement account, go to Applicants -> Search from the menu at the top of the page and use the Simple or Advanced search function to find the relevant student. If you need help on using the search functions within My Placement, please refer to the relevant user guide and accompanying video.

Once you have located the student's profile, click on the purple 'itinerary' tile on their page. You should see the student's geographical location listed, alongside the start and end date of their placement:

Dverview Comments Status Reviews Profile History Log Email Itinerary Questionnaires Materials Learning Content Assessments Documents	Created: <u>21-NOV-2019</u> (by Applicant) Updated: <u>10-FEB-2021</u> @ 05:01:51 PM .ast Viewed by Applicant: <u>20-APR-2020</u> ID# 32883: <i>no label</i> (Edit) Start Date: 03-FEB-2020 End Date: 26-JUN-2020 (add principal application)	La						sterdam)	ofile) eerdam (Ams ⁱ use only	a (Edit Pro van Amst 020 for Staff	ictoria siteit v 2019-20 pted - licant file info	lands, Vi : Univers ester 2, 2 us: Acception oing Appl pand pro	Row EAS Seme Statu Outg → ex
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Amsterdam, Netherlands (Europe) 03-FEB-2020 26-JUN-2020 03-FEB-2020	03-FEB-2020 26-JUN-2020 💉								e)	ls (Europe	erland	am, Neth	Amsterd
	Add Application Mission Description												

The information on the itinerary corresponds with the location and dates listed at the top of the students profile (the location is in brackets next to the Programme Name, and the dates are on the right hand side).

- If you wish to delete the itinerary, click the red X button next to the itinerary details.
- The itinerary can be edited (e.g if you need to update the start/end date or location) by clicking the pencil icon.
- A brand new itinerary can be created by clicking 'Add Application Itinerary Record' in the bottom right corner of the page. On the Application Itinerary Record page, you can then provide details of the students' start and end date and the geographical location of the placement, before clicking 'Update'. If the location does not appear in the drop down menu, please email myplacement@manchester.ac.uk so that it can be added.

Application Itinerary Record:	
Term:	Semester 2
Year:	2019-2020
Start Date	03-FEB-2020
End Date	26-JUN-2020
Location:	O no location
	○ program assigned location: Amsterdam, Netherlands (Europe)
	select location: ams
	If the itinerary record destination cannot be found in the global location list, you can search the TDLWS to find the city: Search
	Amsterdam, Netherlands (Europe) Karamsad, India (Asia) Ramsey, United Kingdom (Europe) Ramsgate, United Kingdom (Europe) Williamsburg, VA, United States (North America)

^ Add an itinerary to a student's record

Most students will only require one itinerary on their placement, however there are times when a student will need more than one itinerary for their placement (for example, a student undertaking a work placement may spend 2 months at the host company's New York office, and then move to Chicago to continue their placement in the Chicago office).

To record a placement which has multiple itineraries, follow the steps outlined above to add a new itinerary to a record, and repeat as many times as is needed until the student's itinerary record reflects the dates spent in each location:

Rowlands, Victoria (complete) (Edit Profile) SBS: Biological Sciences Industrial Experience (Chicago / New York, NY) Full Year, 2020-2021 Status: Accepted - for Staff use only Outgoing Applicant → expand profile information	Created: 21 st Updated: 22F Last Viewed by	NOV-2019 (by Ar EB-2021 @ 03-3 Applicant: <u>12-Ef</u> ID# 32883: <i>no lab</i> Start Date: 01-JA End Date: 28-M add principal app	pplicant) 0:38 PM EB-2021 pe/ (Edit) AN-2021 AY-2021 Dication)
Overview Comments Status Reviews Profile History Log Email Itinerary Questionnaires Materials Learning Content Recommendations Journal Credit Transfer Versite Versite	Assessments	Documents	
Add tag to application 🗸			
Application Itinerary Records:			
Location	Start Date	End Date	Actions
New York, NY, United States (North America)	01-JAN-2021	28-FEB-2021	# ×
Chicago, United States (North America)	01-MAR-2021	28-MAY-2021	/ ×
	Add Ap	plication Itinerar	y Record

Adding and managing itineraries to a program (04:46)

In cases where there are multiple students on the same study placement (e.g 5 students undertaking a Full Year placement on the IPO: The University of Missouri program), it is highly likely that the start and end dates for each of these students will be the same. Instead of going into each students' record and manually updating each itinerary, it is possible to update the itinerary for the programme, which will then automatically apply to each student's record.

Please note that this function is more appropriate to a study program, as all students on a work program (e.g COMP: Industrial Experience UK) will all have different start and end dates.

To do this, you will need to log into My Placement and select Program > Search from the bar at the top of your homepage. You can then type the Program name into the search box, and click on the relevant result.

First, click on the purple Location tile and check that the geographical location listed is correct, and update if necessary:

IPO: University of Missouri at Columbia



NOTE: If your destination(s) does not appear in this list, please contact myplacement@manchester.ac.uk

Next, click on the Itinerary tile, and you will see a list of the itineraries already added to the programme (click the small arrow next to each term to expand and view the dates):

IPO: University of Missouri at Columbia Outgoing Program Columbia, MO, United States										
General Settings Dates Brochure Locations Terms Parameters Requirements Alumni Feedback History Budget Sheets Announcements Exchange Balances Foreign Courses Directory Contacts Itinerary										
Program Itineraries:										
Semester 1 2021-2022	Start Date	End Date	Actions							
Columbia, MO, United States (North America)	23-AUG-2021	19-DEC-2021	Ø 🗙							
Semester 2 2021-2022	Start Date	End Date	Actions							
Columbia, MO, United States (North America)	18-JAN-2022	17-MAY-2022	/ ×							
Full Year 2020-2021	Start D	ate End Date	Actions							
Semester 1 2020-2021	Start D	ate End Date	Actions							
Semester 2 2020-2021	Start D	ate End Date	Actions							
Full Year 2019-2020 Start Date End Date										

At the bottom of the page is a drop-down menu called 'New Programme Application Itinerary Record' which shows the terms for which no itinerary has been added. Select the term you which to add an itinerary for:

Add New Program	Add New Program Itinerary Record:						
Full Year, 2021-2022	~	Add					
(Click here to include all a	pplicati	ion cycle					

You can then type in the dates (the location should be pre-populated correctly from when the Locations tile was updated earlier). It is recommended that the 'Cascade Program' box remains ticked, as this means that the purple Dates tile at the top of the page will be updated automatically:

IPO: University of Missouri at Columbia

Outgoing Program Columbia, MO, United States

General	Settings	Dates	Brochure	Locations	Terms	Parameters	Requirements	Alumni	Feedback
Exchange	Balances	Foreign C	Courses Di	irectory Co	ontacts	ltinerary			
Progra	am Itiner	ary Re	cord:						
				Ter	r m: F	Full Year			
				Ye	ar: 2	2021-2022			
Start Date:						23-AUG-2021]	
				End Da	ite:	17-MAY-2022]	
				Locatio	on:	Columbia, MO	D, United States	(North Am	erica) 🗸
Casca	de Prograi	m Itinerar	y Dates to I	Program Da	tes 🕻	2			
							Add Ca	incel	

When you click 'Add', you may receive a notification asking if the dates should be cascaded to a student's record. This will happen where a student's individual record has different itinerary dates to those that you have just added to the Program. By ticking the box, the student's itinerary dates will be updated:

IPO: University of Missouri at Columbia

Outgoing Program Columbia, MO, Un	m ited States									
General Settings	Dates Brow	chure Locations	s Terms	Parameters	Requirements	Alumni	Feedback	History	Budget Sheets	Anno
Exchange Balances	Foreign Courses	es Directory	Contacts	ltinerary						
This program is currently not accepting applications because no future application date records exist for its terms, or because no terms have been assi										
Add Program	Add Program Itinerary Record : Application Itinerary Cascade									
Applicant Name	e									
Rowlands, Victor	ria									
					Update	Cancel				